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10 **UNITED STATES BANKRUPTCY COURT**  
11 **EASTERN DISTRICT OF WASHINGTON**

12 In re:

13 REFRESHING USA, LLC, with joint  
14 administration of Water Station Management,  
15 LLC and Creative Technologies, LLC,

16 Debtors.

Chapter 11

Case No. 24-01863-FPC11

Jointly Administered with 24-01864 and  
24-01866

17 **ORDER AUTHORIZING**  
18 **EMPLOYMENT AND RETENTION**  
19 **OF B. RILEY ADVISORY SERVICES**  
20 **AS FINANCIAL ADVISOR FOR THE**  
21 **OFFICIAL COMMITTEE OF**  
22 **UNSECURED CREDITORS,**  
23 **EFFECTIVE AS OF NOVEMBER 25,**  
24 **2024**

25 The Court having considered the Committee's Application for Order Authorizing  
26 Employment and Retention of B. Riley Advisory Services as Financial Advisory Services as  
Financial Advisor for the Official Committee of Unsecured Creditors, Effective as of November  
25, 2024 (the "Application") and the Declaration of Seth R. Freeman in Support of the Application;

509385466.1

ORDER AUTHORIZING EMPLOYMENT AND RETENTION OF  
B. RILEY ADVISORY SERVICES AS FINANCIAL ADVISOR - 1

K&L GATES LLP  
925 FOURTH AVENUE, SUITE 2900  
SEATTLE, WASHINGTON 98104-1158  
TELEPHONE: +1 206 623 7580  
FACSIMILE: +1 206 623 7022

1 the Court having reviewed the Application and the disclosures set forth therein; it appearing that  
2 the B. Riley Advisory Services (a) do not hold any interest adverse to the interest of the Debtors  
3 or estate and (b) are disinterested persons as defined in 11 U.S.C. § 101(14); and the Court having  
4 determined that the employment of B. Riley Advisory Services by the Committee is in the best  
5 interests of the estate; NOW, THEREFORE, it is ORDERED that,

6 1. The Committee is authorized to employ B. Riley Advisory Services as its  
7 financial advisor herein to perform the services set forth in the Application.

8 2. This Order is effective of November 25, 2024.

9 ///END OF ORDER///

11 Presented by:,  
12 K&L GATES LLP

13 /s/ Michael J. Gearin  
14 Michael J. Gearin, WSBA # 20982  
15 John T. Bender, WSBA # 49658  
16 Michael W. Meredith, WSBA #45264  
17 925 Fourth Avenue, Suite 2900  
18 Seattle, WA 98104-1158  
19 Telephone: (206) 623-7580  
20 Email: michael.gearin@klgates.com  
21 john.bender@klgates.com  
22 michael.mereidth@klgates.com

23 *Attorneys for the Official Committee of Unsecured Creditors*